



# Big dreams and bright futures.

## Made in California.

ScholarShare 529, California's official college savings plan, is pleased to offer the 2021 Matching Grant Program, helping to make the dream of attaining a higher education a reality for your student with a matching grant.

Don't miss this opportunity to jump-start your college savings and maximize every dollar. Help ensure you can give your child something all parents want for their children—a bright future.

Visit [ScholarShare529.com/mgp](https://ScholarShare529.com/mgp) for more details and complete terms and conditions.

### Matching Grant Benefits:

- A dollar-for-dollar match up to \$200
- Another \$25 for establishing monthly recurring contributions of \$25 or more
- Savings in a ScholarShare 529 account will not impact eligibility for most state benefits
- Flexibility: Funds can be used at universities, community colleges or trade schools, and for other approved educational expenses
- Simple to start: Applying for a grant and opening an account are quick and easy
- For additional information about eligibility, please visit [ScholarShare529.com/mgp](https://ScholarShare529.com/mgp)

### Eligibility Requirements:

- Families must have an adjusted gross income of \$75,000 OR LESS to be eligible
- Account must be opened by a parent or legal guardian
- Beneficiary (future student) must be 14 years of age or younger and may not have an existing ScholarShare 529 account
- Parent/legal guardian and beneficiary must have a valid Social Security Number or Federal Tax Identification Number



**ScholarShare 529**  
2021 MATCHING GRANT PROGRAM

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Eligible parents/guardians must be California residents at enrollment, have a valid Social Security Number or a Federal Tax Identification Number, and have an adjusted gross annual income of \$75,000 or less. 529 plans are generally not subject to asset and property limit calculations in public benefit programs, such as CalWORKs and CalFresh. However, applicants who are receiving public benefits are advised to consult their public benefits counselors prior to participating in this program. Beneficiaries must be 14 years or younger during the calendar year of enrollment and have a valid Social Security Number or a Federal Tax Identification Number. Program participants must enroll online at [ScholarShare529.com/mgp](https://ScholarShare529.com/mgp).

To learn more about the California 529 College Savings Plan, its investment objectives, tax benefits, risks, and costs, please see the Plan Description at [ScholarShare529.com](https://ScholarShare529.com). Read it carefully. Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. If the funds aren't used for qualified higher education expenses, a 10% penalty tax on earnings (as well as federal and state income taxes) may apply. Non-qualified withdrawals may also be subject to an additional 2.5% California tax on earnings. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter for the California 529 College Savings Plan. 1476729